

Bank Austria Group Disclosure (Pillar III) as at 30 June 2024

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 **Bank Austria**
Member of  **UniCredit**

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MREL Disclosure

Disclosure of MREL

Regulation (EU) 2021/763 established a set of templates for the reporting and public disclosure of harmonised information on the requirement for own funds and eligible liabilities for G-SIIs and material subsidiaries of non-EU G-SIIs (TLAC) and the institution-specific MREL applicable to all institutions.

In line with this regulation, UniCredit Bank Austria AG, being i) a material subsidiary and ii) an entity that is not a resolution entity, has to meet the following disclosure requirements on an individual basis according to Local GAAP (Unternehmensgesetzbuch/UGB), starting in 2024:

- Template EU ILAC (Internal loss absorbing capacity: internal MREL): semi-annually
- Template EU TLAC2b (Creditor ranking of own funds and eligible liabilities for the purpose of internal MREL): annually

The LEI of UniCredit Bank Austria AG is D1HEB8VEU6D9M8ZUXG17.

MREL Disclosure

EU ILAC – Internal Loss-Absorbing Capacity (internal MREL) of UniCredit Bank Austria AG as at 30 June 2024

EU ILAC: Internal loss absorbing capacity - internal MREL

(€ million)

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		Minimum requirement for own funds and eligible liabilities (internal MREL)	Qualitative information
Applicable requirement and level of application			
EU-1	Is the entity subject to a non-EU G-SII requirement for own funds and eligible liabilities? (Y/N)		N
EU-2	If EU-1 is answered by 'Yes', is the requirement applicable on a consolidated or individual basis? (C/I)		
EU-2a	Is the entity subject to an internal MREL? (Y/N)		Y
EU-2b	If EU-2a is answered by 'Yes', is the requirement applicable on a consolidated or individual basis? (C/I)		IND
Own funds and eligible liabilities			
EU-3	Common Equity Tier 1 capital (CET1)	5,933	
EU-4	Eligible Additional Tier 1 capital	600	
EU-5	Eligible Tier 2 capital	718	
EU-6	Eligible own funds	7,250	
EU-7	Eligible liabilities	3,300	
EU-8	<i>Of which permitted guarantees</i>	-	
EU-9a	(Adjustments)	(230)	
EU-9b	Own funds and eligible liabilities items after adjustments	10,320	
Total risk exposure amount and total exposure measure			
EU-10	Total risk exposure amount (TREA)	31,053	
EU-11	Total exposure measure (TEM)	118,615	
Ratio of own funds and eligible liabilities			
EU-12	Own funds and eligible liabilities as a percentage of the TREA	33.2%	
EU-13	<i>of which permitted guarantees</i>	0.0%	
EU-14	Own funds and eligible liabilities as a percentage of the TEM	8.7%	
EU-15	<i>of which permitted guarantees</i>	0.0%	
EU-16	CET1 (as a percentage of the TREA) available after meeting the entity's requirements	0.0%	
EU-17	Institution-specific combined buffer requirement		
Requirements			
EU-18	Requirement expressed as a percentage of the TREA	20.9%	
EU-19	<i>of which part of the requirement that may be met with a guarantee</i>	0.0%	
EU-20	Requirement expressed as percentage of the TEM	5.9%	
EU-21	<i>of which part of the requirement that may be met with a guarantee</i>	0.0%	
Memorandum items			
EU-22	Total amount of excluded liabilities referred to in Article 72a(2) of Regulation (EU) No 575/2013		

Declarations

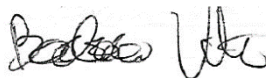
Declaration by the Manager charged with preparing the financial reports

The undersigned Barbara Viti, in her capacity as the Manager charged with preparing the financial reports of UniCredit Bank Austria AG

DECLARES

that the information disclosed in this document corresponds to the document results, books and accounts records.

Vienna, 1 August 2024



Barbara Viti

Declaration pursuant to the EBA Guidelines 2016/11 on disclosure requirements under Part Eight of Regulation (EU) No 575/2013

The undersigned Hélène Buffin (Chief Financial Officer) and Barbara Viti (as Manager charged with preparing the financial reports) of UniCredit Bank Austria AG

CERTIFY

that, pursuant to the EBA Guidelines 2016/11 on disclosure requirements under Part Eight of Regulation (EU) No 575/2013 ("CRR") 4.2 paragraph – section C, disclosures provided according to the aforementioned Part Eight have been prepared in accordance with the internal control processes agreed upon at the management body level.

Vienna, 1 August 2024



Hélène Buffin



Barbara Viti

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